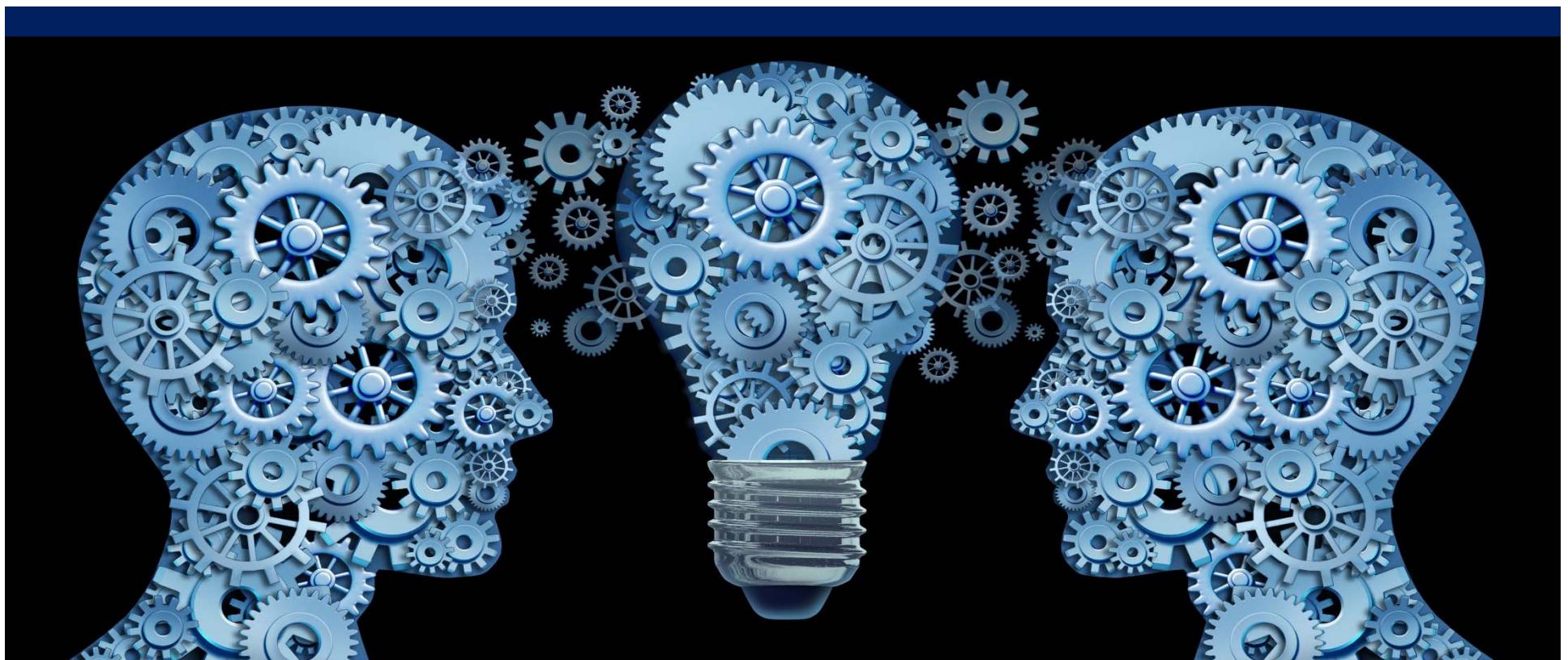


Scholarships, Program Discounts, and Tuition Rate Code Discounts

Rae Begley
Associate Director



Objective

Upon completion of this presentation,
you will know about:

- State grant programs and requirements
- Fund restrictions and designations
- Institutional scholarships
- Private scholarships
- Military/NHSC scholarships
- Program discounts
- Fee assessment/tuition calculation discounts
- Tuition waivers



State Grant Program and Requirements

- **NSU State Aid Application (STAPP)**
 - Must complete STAPP for Florida state aid
 - Must prove Florida residency for at least 12 months for other than educational purposes prior to the first awarded term.
 - With FAFSA: One proof
 - No FAFSA: Two proofs and proof for below (citizenship)
 - Must be a U.S. citizen, eligible non-citizen or possess an eligible visa as defined by the state
 - Refer to STAPP for eligible documentation



State Grant Programs and Requirements

- Florida Student Assistance Grant (FSAG):
based on need/unmet need
(substantial increase in funding)
 - EFC less than or equal to \$6,080.
 - Deadline: No FAFSA deadline
 - Award amount: \$2,000.
 - 2.0 GPA and 12 degree applicable credits
semester, 9 credits (nursing/health care science)



State Grant Programs and Requirements

- Effective Access To Student Education Grant (EASE/EASEO):
 - 2.0 GPA and 12 degree applicable credits per semester, 9 credits
 - Nursing/Health Care Science
 - Award Amount \$3,500.
 - 2018-2019 award year



Florida Bright Futures Scholarship

- All levels require min. 6 credits per semester F/W:
 - Florida Academic Scholars (ACAD) 3.0 GPA (F/W Book award \$300 and summer tuition funding)
 - Florida Medallion Scholars (MERIT) 2.75 (summer tuition funding)
 - Florida Academic Scholars (FAS) with 2.75-2.99 will renew as Florida Medallion Scholars (FMS).
- Enrollment is required by the semester add/drop period, **not** the second part of term. However, you must remain fulltime.



Florida Bright Futures Scholarship

- A student must reimburse the postsecondary institution for the cost of course(s) dropped or withdrawn after the initial drop/add period.
- The student will be ineligible to renew his/her Bright Futures award for any subsequent academic year until repayment or a satisfactory arrangement to reimburse the institution is made.
- For more information visit:
www.floridastudentfinancialaid.org



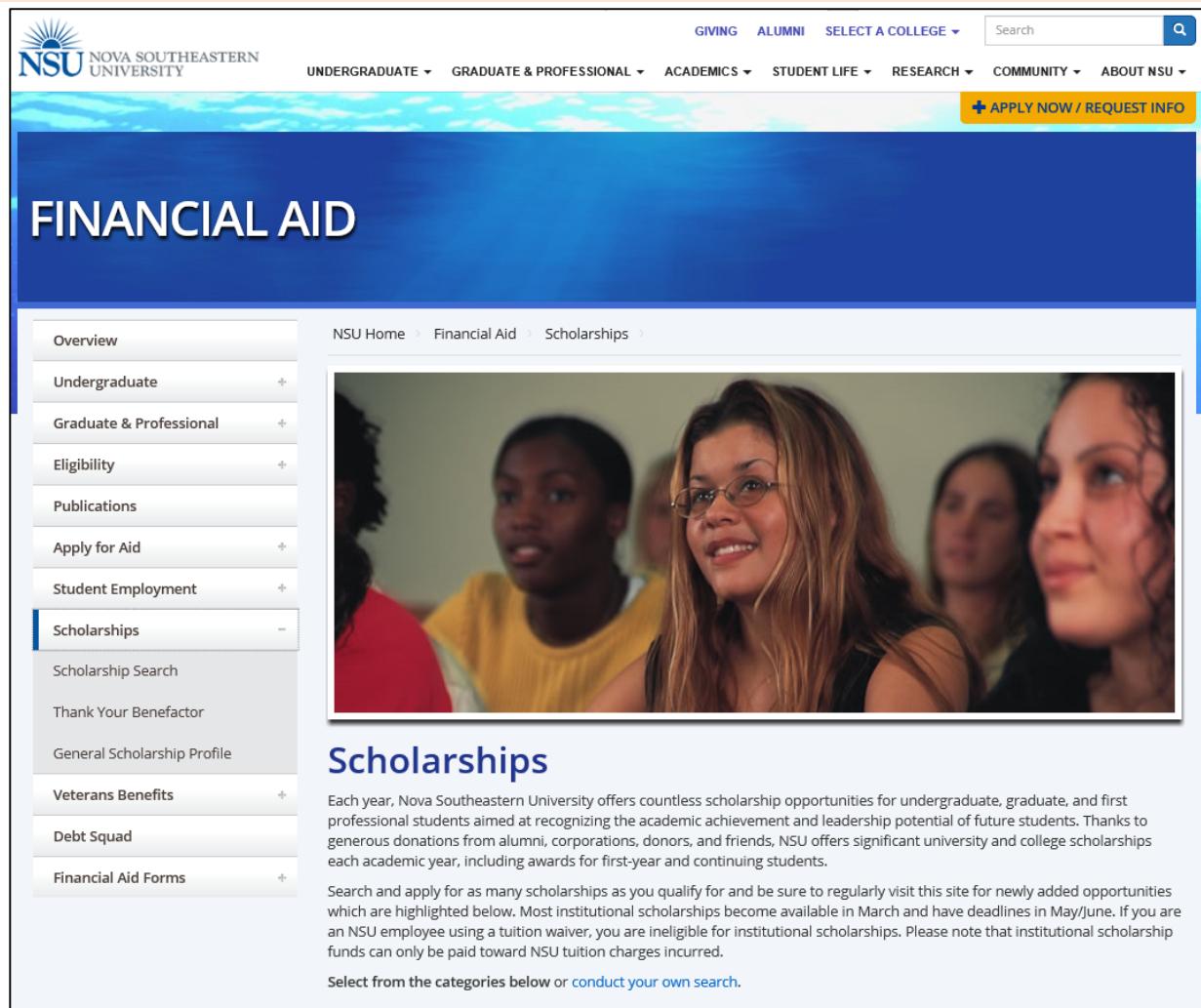
Fund Restrictions/Designations

- Defined: *Restricted toward a certain charge*
- Restrictions:
 - Undergraduate Scholarships
 - Majority tuition only - unless states room and board or cost of attendance (COA)
 - Student Affairs
 - Room and meals, some have tuition as well (RESI, and other GA scholarships)
 - Graduate Scholarships
 - Majority tuition only
 - Program Discounts
 - Strictly tuition only



NSU Scholarship Webpage

www.nova.edu/financialaid/scholarships

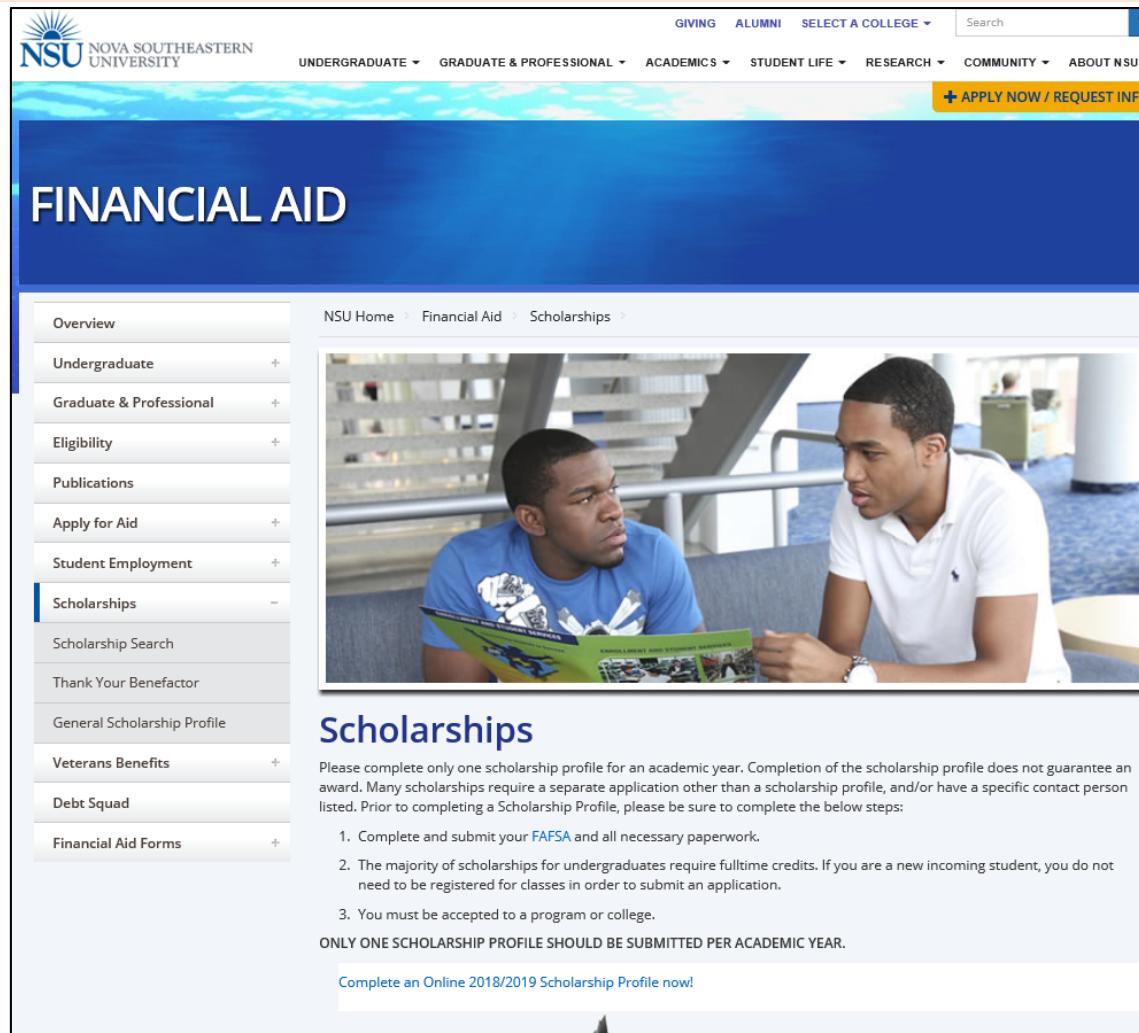


The screenshot shows the Nova Southeastern University (NSU) Financial Aid Scholarships webpage. The header features the NSU logo and navigation links for GIVING, ALUMNI, SELECT A COLLEGE, UNDERGRADUATE, GRADUATE & PROFESSIONAL, ACADEMICS, STUDENT LIFE, RESEARCH, COMMUNITY, and ABOUT NSU. A search bar is also present. A large blue banner with the text "FINANCIAL AID" is prominently displayed. Below the banner, a sidebar on the left lists categories: Overview, Undergraduate, Graduate & Professional, Eligibility, Publications, Apply for Aid, Student Employment, Scholarships (which is selected and highlighted in blue), Scholarship Search, Thank Your Benefactor, General Scholarship Profile, Veterans Benefits, Debt Squad, and Financial Aid Forms. The main content area shows a photo of a group of diverse students. The text "Scholarships" is bolded, followed by a paragraph about NSU's scholarship offerings for undergraduate, graduate, and first professional students. It mentions that NSU offers significant university and college scholarships each academic year, including awards for first-year and continuing students. A link to "Select from the categories below or conduct your own search." is provided.



Scholarship Profile

www.nova.edu/financialaid/scholarships/profile



The screenshot shows the Nova Southeastern University (NSU) financial aid website. The top navigation bar includes links for GIVING, ALUMNI, SELECT A COLLEGE, and a search bar. Below the bar are dropdown menus for UNDERGRADUATE, GRADUATE & PROFESSIONAL, ACADEMICS, STUDENT LIFE, RESEARCH, COMMUNITY, and ABOUT NSU. A prominent yellow button labeled '+ APPLY NOW / REQUEST INFO' is visible. The main content area features a large blue banner with the word 'FINANCIAL AID' in white. Below the banner is a sidebar with a list of links: Overview, Undergraduate, Graduate & Professional, Eligibility, Publications, Apply for Aid, Student Employment, Scholarships (which is the active link, indicated by a blue border), Scholarship Search, Thank Your Benefactor, General Scholarship Profile, Veterans Benefits, Debt Squad, and Financial Aid Forms. The main content area shows a photograph of two students in a library setting. Below the photo is a section titled 'Scholarships' with instructions for completing a scholarship profile. A note states: 'Please complete only one scholarship profile for an academic year. Completion of the scholarship profile does not guarantee an award. Many scholarships require a separate application other than a scholarship profile, and/or have a specific contact person listed. Prior to completing a Scholarship Profile, please be sure to complete the below steps:'. The steps listed are: 1. Complete and submit your FAFSA and all necessary paperwork. 2. The majority of scholarships for undergraduates require fulltime credits. If you are a new incoming student, you do not need to be registered for classes in order to submit an application. 3. You must be accepted to a program or college. A note at the bottom of this section says 'ONLY ONE SCHOLARSHIP PROFILE SHOULD BE SUBMITTED PER ACADEMIC YEAR.' At the very bottom of the page is a call-to-action button: 'Complete an Online 2018/2019 Scholarship Profile now!'



Institutional Scholarships

- Most scholarships have the following requirements:
 - Full-time status for undergraduates
 - At least part-time status for graduates
 - GPA of at least a 3.0 (undergraduates/graduates), and/or good academic standing as defined by the student's program
 - FAFSA completion
 - Renewal criteria



Endowed Scholarships

(Donor funded)

- Forecasted spendable dollars:
 - Received each year in February
 - Program offices are notified by email
 - Deadline for new academic year awarding will be at the end of May
 - Awards are based on the gift agreements applied to direct cost
 - Program offices should review their own dates for scholarship applications, scholarship committees, and any interview deadlines for possible adjustments
 - Reports are available



External Scholarships

- Defined: Provided to the university via check from an outside organization/company.
 - Check payment is usually accompanied with a letter from the organization stating:
 - The student(s) selected
 - Term and/or academic year for the funding
 - Designation of funds (Tuition only/COA)



External Scholarships

- Processing external checks
 - Verification
 - Registered
 - Eligibility (e.g., GPA, fulltime enrollment, financial aid package)
 - Check is forwarded to the Bursar's office for posting

Note: Checks are not deposited into an NSU account, but directly to the student's account.



Military Scholarships

- Navy, Army, and Air Force military branches
 - Full tuition and fees
 - Commitment contract
 - Award under codes: NAVY, ARMY, AIRF
 - “Front” the first term awards/paid
 - Bursar bills military and informs the Scholarship Department the bill is paid.



National Health Service Corp (NHSC)

- Service Commitment Scholarship
 - Full tuition and fees
 - Bursar's Office receives contract and bills
 - When payment is received, the Scholarship Department will award the student.
 - HPD Financial Aid assists students with the requirements and certifications needed to apply



Program Discount

- Defined: discounts provided by the program office, usually for a one-time award.
 - Student must be currently registered for designated term
 - Tuition only
 - Student service fee is never included
 - When providing a tuition discount you must contact the tax director at Ext. 25257 as there may be a IRS 1099 tax form that must be completed.



Institutional Scholarships and Program Discounts

- Web submission process
- Must get authorization to submit
 - Request new fund code accounts

New scholarships	0192
Fellowships	0193
Endowments	0194
Donor related	0195
Program discounts	0191

- Request awards
 - Input student, NSU I.D., term, and award amount



Institutional Scholarships and Program Discounts

- Reversals
 - Student drops or withdraws
- Audits (statement of funds)
 - Reports available per term and academic year, per program's request



Fund Code Request Form

OFFICE OF STUDENT FINANCIAL ASSISTANCE (OSFA) FUND CODE REQUEST FORM

This form is used to create fund codes for Banner in order to award a student any type of scholarship or one time discount. The fund code will be used for all new Scholarships and any Program Discounts that are 25% or greater than the total tuition cost. Once this code is created the Office of Student Financial Assistance will notify the undersigned of the new fund code.

Please allow 5 business days for a response.

Award Information

Name of Award: *

Type of fund: *

- Institutional Scholarship (NSU Funds) - SCHL - 0192
- NSU-Endowed Scholarship - ENDW - 0194
- External Scholarship - EXTN
- Federal grant - FDRL
- State grant - STAT
- Program Discount - PGDS - 0191
- Donor related/not endowed - 0195

Maximum award amount: * \$

Award for: *

Award based on a student's financial need? *

- Yes
- No

If yes, FAFSA is required

Account Number to be charged: *

Endowment account number:

Program/Center requesting Fund Code: *

Authorized Contact Information

Authorized Contact Name: *

Phone Number: *

Email address: *

If you have any questions, please contact [Rae Begley](#) at ext. 27411 or Stacy Pena-Villalobos ext. 27432.



Award Request Form



REQUEST FOR AWARDING SCHOLARSHIP/PROGRAM DISCOUNTS

Office of Student Financial Assistance (OSFA)

This form is used when a program or center requests scholarships or program discounts to be awarded. To correctly process your request, please complete all the information below.

Contact Information

Name *

First

Last

Email Address *

username@nova.edu

Phone Number / Extension *

Center/School *

Scholarship/Program Information

Designation *

Choose One

Fund Code *

Student Information

Number of Students *

Add Students

Miscellaneous

Special Notes

750 characters remaining



Tuition Fee Assessment

(Tuition Calculation Discount)

- Defined: Rate code associated with a *discount amount and placed on the student record under SGASTDN*.
- Discount amount is placed in the Resource screen (RPAARSC) based on the tuition component listed on the student's budget screen (RBAABUD).
- Quality Assurance Reports
- Letters to students for adjusted awards



Tuition Calculation Discount

X General Student SGASTDN 9.3.9 (BAN30215)

ID: NX000000X Shark, Susan Term: View Current/Active Curricula:

Learner	Curricula	Study Path	Activities	Veteran	Comments	Academic and Graduation Status, Dual Degree	Miscellaneous	Insert	Delete	Copy	Filter		
GENERAL LEARNER													
From Term	201750					To Term	999999						
New Term	201750	...	Summer I 2017			Residence	R	...	In state Resident				
Student Status	AS	...	Active			Fee Assessment		...		Student Centric	...		
Student Type	T	...	Transfer from Graduate Program			Rate		...		Cycle			
						Class	G1		Graduate Studies/1st Masters	Full or Part Time	...		
										Full Time	<input type="radio"/>		
										Part Time	<input type="radio"/>		
										None	<input checked="" type="radio"/>		
Additional Information													
Site		...				Block		...					
Session		...				Citizenship	CY		U.S. Citizen				
<input type="button" value=" <"/>	<input type="button" value="1 of 4"/>	<input type="button" value=" >"/>	<input type="button" value=" <"/>	<input type="button" value="1"/>	<input type="button" value=" >"/>	Per Page	Record 1 of 4						
CURRICULA SUMMARY - PRIMARY													
Priority	Term	Program	Catalog	Level	Campus	College	Degree	End	Outcome Key	Admission Type	Admission	Matriculation	Student Type
1	201730	CPS-Master	201730	Masters/Psychology	Programs On-line	College of Psychology	Master of Science			2 MS - Counseling	201730		
<input type="button" value=" <"/>	<input type="button" value=" >"/>	<input type="button" value=" <"/>	<input type="button" value=" >"/>										
<input type="button" value=" <"/>	<input type="button" value="1 of 2"/>	<input type="button" value=" >"/>	<input type="button" value=" <"/>	<input type="button" value="1"/>	<input type="button" value=" >"/>	Per Page	Record 1 of 2						
FIELD OF STUDY SUMMARY													
<input type="checkbox"/> Attached to Major Details													
Priority	Term	Type	Field of Study	Department	Attached to Major								
1	201730	Major	Counseling	CP - Counseling									
1	201730	Concentration	Adv Applied Behavior Analysis	CP - Counseling	Counseling								
2	201730	Concentration	Mental Health Counseling	CP - Counseling	Counseling								
<input type="button" value=" <"/>	<input type="button" value=" >"/>												
Activity Date 01/17/2018 03:52:06 PM Activity User JP1443													
EDIT	Record: 1/4	SG8STDN.SG8STDN_TERM_CODE_EFF [1]	executing action								SAVE		
ellucian													

Tuition Calculation Discount

X Applicant Budget RBAABUD 9.3.6 (BAN30215)

Aid Year: xxxx ID: NX000000X Shark, Susan

Start Over

Applicant Budget Mixed Enrollment

BUDGET GROUP AND AID PERIOD

Group	MICP	Master in Counseling Parent	Percent of Full Year	133.33
Aid Period *	FWSMP	FWS Multiple Programs	FM Budget Duration	
<input type="checkbox"/> Group Lock Indicator			IM Budget Duration	

BUDGET TYPE

Type	CAMP	<input type="checkbox"/> Campus based	System Indicator	S
EFC Method *	F		<input checked="" type="checkbox"/> Information Access Indicator	

1 of 1 Per Page Record 1 of 1

DETAILS

Code *	Description	Budget Components Amount *	System Indicator
TU20	Tuition Fall	4,380	S
TU30	Tuition Winter	4,380	S
TU50	Tuition Summer	4,380	S
Total			32,050

5 of 5 Per Page Record 21 of 23

Activity Date: 03/16/2017 02:35:44 PM Activity User: RDTIEGS

EDIT Record 21/23 RBRACMP.RBRACMP_COMP_CODE [21] SAVE ellucian

Rate Codes and Discounts

- Timely maintenance of rate codes:
 - Entering rate codes prior to the beginning of the eligible term
 - Removal of the code when a student is no longer eligible
 - i.e.: change of program, does not meet eligibility
- Use a percentage as opposed to a specific dollar amount; easier to maintain as tuition charges increase/decrease
 - 10%, 20%, 30%, 40%, 50%
 - Proper marketing when offering a discount to a select group



Rate Codes and Discounts

- Rate codes must be updated and audited each academic year.
 - Tuition rates approved: time to update rate codes and submit them to ESS



Tuition Waivers (TW)

NSU Office of Human Resources Policy

- Employees hired after July 1, 2010
 - Undergraduate - 100% of two college-level courses (per credit hour)
 - Masters- 80% (including HPD programs) of two college- level courses (per credit hour)
 - Doctorate - 50% of two college-level courses (per credit hour)
- Employees hired prior to July 1, 2010
 - Credit hours attending and percentage same, until June 30, 2020



Tuition Waivers (TW)

NSU Office of Human Resources Policy

- Dependents
 - Failing grades/drops/withdrawals have no penalty for undergraduate degrees
 - Limit of credits: 130 total undergraduate credits can be utilized for a TW
 - Includes transfer credits in total count
 - HR sent out an update last summer
 - Graduate policy on failing grades/drops/withdrawals stands
- Employees
 - Undergraduate and graduate policy on failing grades/drops/withdrawals stands.
Academic good standing: 2.0 GPA/ 70%



Tuition Waivers

- Processing
 - TW are processed online through SharkLink
OHR is the approving authority; the financial aid office only processes the TW
- Notification - via email
 - TW denials: students will receive an email systematically that the waiver was denied.
 - Scholarship department will also send out an email in reference to why the TW was denied.



Tuition Waiver Notification

Dear Student:
XXXXXX

We regret to inform you that you will be ineligible to receive a tuition waiver for the next applicable term. Your ineligibility is due to one or more of the following reasons:

- You have dropped or withdrawn from a college level course after the initial drop period.
- You have received a grade lower than a 'C' (or a 'Fail' in a 'Pass/Fail' setting), for a college level course to which a tuition waiver was applied.
- You are not in good standing as defined by the program.

The NSU Tuition Waiver Policy for Employees is posted on the Human Resources website at nova.edu/cwis/hrd/tuition_benefits.html#employees.



Tuition Waiver Notification

- To determine the correct term for which you will be ineligible to receive a tuition waiver, please refer to the chart below:

Term/Semester the Employee/eligible family member drops, withdraws after initial drop period, or receives a grade lower than a 'C')	Ineligible Term/Semester (Employee/eligible family member loses tuition waiver benefit and will have to attend at his or her own cost)
Fall 2018	Summer 2019
Winter 2018	Fall 2018
Summer 2018	Winter 2019



Tuition Waiver Notification

- Tuition waiver eligibility notification
- Academic probation notification
- Termination notification
- Reached a total of 130 total credits toward any undergraduate degree (dependent)



Tuition Waiver Awarding

- EMP and DEP are “reserves” of the tuition component of the employee’s budget listed on RBAABUD (100%, 50%..etc).
- Fund Codes:
 - EML, DED, SPO, DOM
 - GEML, GDED, GSPO, GDOM (Grad- taxed)
 - VETW (vendor waivers-are also taxed)

Payroll taxes



Innovation Quote

*“If you always do
what you always did,
you will always get
what you always got.”*

- Albert Einstein



Contact Information

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Financial Aid Scholarships and State Programs

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