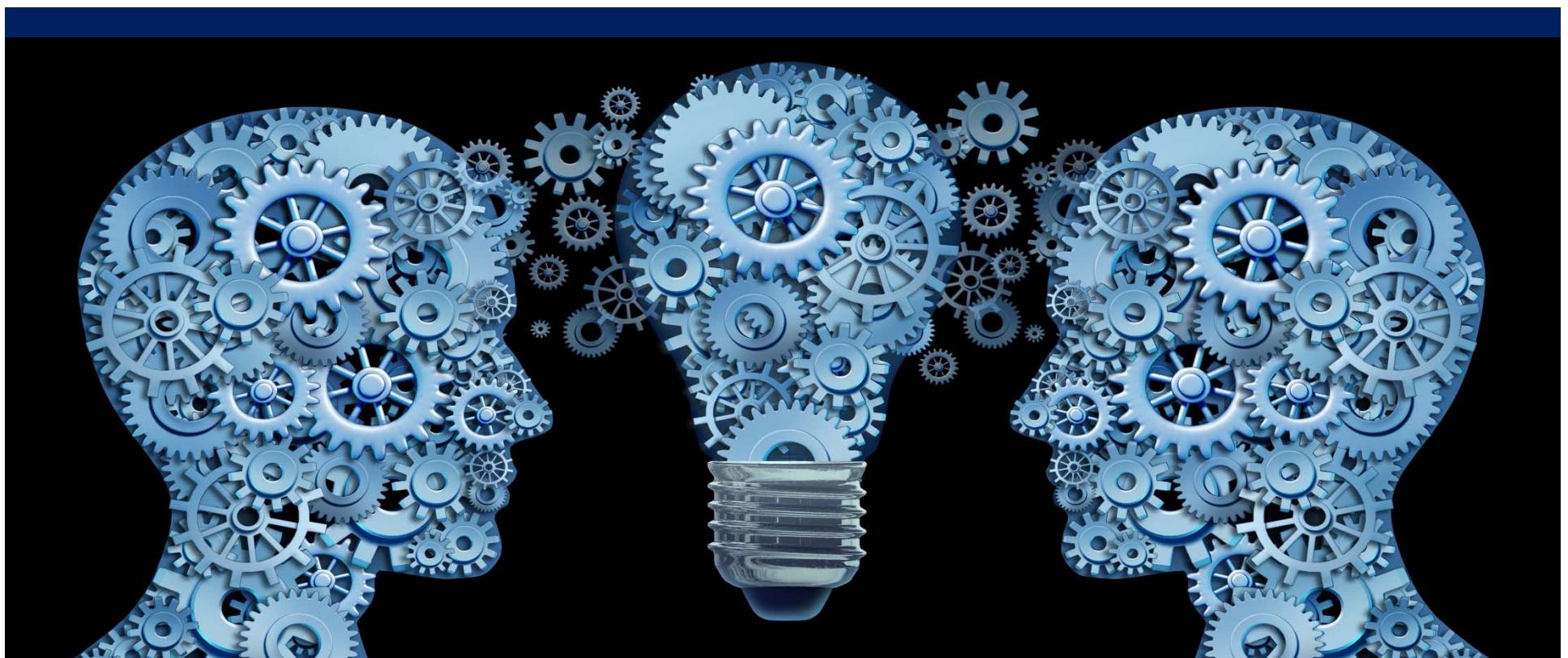


Fee Assessment

Howard Naser

Funds Disbursement Auditor and Fee Assessment



Objective

Upon completion of this presentation,
you will know:

- How NSU tuition and other fees
are added to a student's account
- Understand basic concepts of fee assessment
- Useful information for any employee
responsible for managing student data



What is Fee Assessment?

Within Banner, we charge students (except University School) and continuing education attendees tuition and fees.

Fee Assessment uses programmed formulas by which all students who attend the university are charged:

- Set-up
- Baseline Charges
- Charges tied to Course Reference Number (CRN)
- Tracking Charges



Fee Assessment

- All course-related charges are placed on student accounts:
 - Tuition
 - Fees
 - NSU Student Services
 - Registration
 - Late Registration
 - Course-specific lab and technology



Registration Fee Assessment Rules (SFARGFE)

Banner Table

Registration Fee Assessment Rules SFARGFE 9.3.8 (PROD)

Term: 201920 Fall 2018 Rule Type: LEVEL Entry Type: REGULAR Set Copy Indicator:

Start Over

Copy Rules to New Term: Process Copy Indicator Setting:

REGISTRATION CHARGES AND FEES											<input type="button" value="Insert"/>	<input type="button" value="Delete"/>	<input type="button" value="Copy"/>	<input type="button" value="Filter"/>	
Type	Copy	Sequence Number	Detail Code *	Category Code	Per Credit Charge *	Minimum Charge *	Maximum Charge *	Override *	Course Campus	Course Level	Course Attribute				
R	<input checked="" type="checkbox"/>	1	7440	TUI	0.00	-14,994.00	-14,994.00	<input type="checkbox"/>		L2					
R	<input checked="" type="checkbox"/>	2	0250	TUI	0.00	19,995.00	19,995.00	<input type="checkbox"/>		L1					
R	<input checked="" type="checkbox"/>	3	0250	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1					
R	<input checked="" type="checkbox"/>	4	0250	TUI	1,687.00	0.00	19,995.00	<input type="checkbox"/>		L1					
R	<input checked="" type="checkbox"/>	5	0250	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1					
R	<input checked="" type="checkbox"/>	6	0257	TUI	0.00	2,320.00	2,320.00	<input type="checkbox"/>		L1					
R	<input checked="" type="checkbox"/>	7	0250	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1					
R	<input checked="" type="checkbox"/>	8	0257	TUI	0.00	6,187.00	6,187.00	<input type="checkbox"/>		L1					
R	<input checked="" type="checkbox"/>	9	7440	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1					
R	<input checked="" type="checkbox"/>	10	0250	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1					

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Student Curriculum	Registration Criteria	Student/Course
Level	L2	<input type="button" value="..."/>
Campus		<input type="button" value="..."/>
College		<input type="button" value="..."/>
Degree		<input type="button" value="..."/>
Program		<input type="button" value="..."/>

Admission Term	<input type="button" value="..."/>
Curricula	Primary
Field of Study Type	<input type="button" value="..."/>
Field of Study Code	<input type="button" value="..."/>
Department	<input type="button" value="..."/>

Field of Study	Any
Curricula Student Type	<input type="button" value="..."/>
Curricula Rate	<input type="button" value="..."/>

Registration Fee Assessment Rules (SFARGFE)

Course Level

X Registration Fee Assessment Rules SFARGFE 9.3.8 (PROD)

Term: 201920 Fall 2018 Rule Type: LEVEL Entry Type: REGULAR Set Copy Indicator:

Copy Rules to New Term: Process Copy Indicator Setting:

Start Over

REGISTRATION CHARGES AND FEES

Type	Copy	Sequence Number	Detail Code *	Category Code	Per Credit Charge *	Minimum Charge *	Maximum Charge *	Override *	Course Campus	Course Level	Course Attribute
R	<input checked="" type="checkbox"/>	653	8162	TUI	0.00	18,160.00	18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	654	8162	TUI	0.00	-18,160.00	-18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	655	8161	TUI	0.00	15,892.00	15,892.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	656	8162	TUI	0.00	-18,160.00	-18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	657	8184	TUI	0.00	18,160.00	18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	658	7519	TUI	0.00	-2,268.00	-2,268.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	659	8162	TUI	0.00	-18,160.00	-18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	660	8183	TUI	0.00	18,160.00	18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	661	8183	TUI	0.00	-18,160.00	-18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	662	8182	TUI	0.00	15,892.00	15,892.00	<input checked="" type="checkbox"/>		R1	

Filter Again

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Student Curriculum	Registration Criteria	Student/Course
Level	<input type="text"/> ...	Admission Term <input type="text"/> ...
Campus	<input type="text"/> ...	Curricula <input type="text"/> Primary
College	<input type="text"/> ...	Field of Study Type <input type="text"/> ...
Degree	<input type="text"/> ...	Field of Study Code <input type="text"/> ...
Program	DR_RXD <input type="text"/> ...	Department <input type="text"/> ...

Registration Fee Assessment Rules (SFARGFE)

Banner Table

Student Course Registration SFAREGS 9.3.10 (PROD)

Term: 201920 ID: 201920 Date: 05/31/2018 Holds: View Current/Active Curricula: Print Bill: Print Schedule:

Registration **Student Term** **Curricula** Study Path Time Status

ENROLLMENT INFORMATION

Status * <input type="button" value="EL"/>	Eligible to Register	Status Date <input type="text" value="05/11/2018"/>	Minimum * <input type="text" value="0.000"/>	Source MHR
Reason <input type="button" value="..."/>		<input type="checkbox"/> Delete All CRNs	Maximum * <input type="text" value="21.000"/>	Source MHR
Process Block <input type="text" value="R1D3332919"/>	<input type="checkbox"/>		Acceptance <input type="radio"/> Confirmed <input checked="" type="radio"/> None <input type="radio"/> Accepted	

COURSE INFORMATION

Section Detail		View Detailed Results											
CRN	Subject *	Course *	Section *	Grade Mode *	Credit Hours *	Bill Hours *	Attempted Hours	Time Status Hours	Status *	Level *	Appr Recd	Override	Part of Term
22470	PHRC	7730	HPD	7	6.000	6.000	6.000	6.000	RW	R1	<input type="checkbox"/>		R4
22464	PHRC	7710	HPD	7	6.000	6.000	6.000	6.000	RW	R1	<input type="checkbox"/>		R4
22467	PHRC	7720	HPD	7	6.000	6.000	6.000	6.000	RW	R1	<input type="checkbox"/>		R4
22726	PHRC	7802	HPD	P	1.000	1.000	1.000	1.000	RW	R1	<input type="checkbox"/>		R4

Error Flag

Status Type

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ENROLLMENT TOTALS

Fees * <input type="text" value="Y - Immediate assessment"/>	Date <input type="text" value="05/11/2018"/>
Credit Hours <input type="text" value="19.000"/>	Bill Hours <input type="text" value="19.000"/>
CEU Hours <input type="text" value="0.000"/>	

Fee Assessment Rules

Apply charges based on:

Course Levels	Each college has its own course level
Departments	Within each college
Programs	e.g. DOC_OT = Dr. of Occupational Therapy
Campuses	e.g. 1MC = Ft. Lauderdale/Davie Campus (main campus)
Colleges	Two letters identify the college SP = College of Psychology
Fields of Study	Major or Concentration

Registration Fee Assessment Rules (SFARGFE)

Revenue Allocation

Base
line
tuition

Registration Fee Assessment Rules SFARGFE 9.3.8 (PROD)

Term: 201920 Fall 2018 Rule Type: LEVEL Entry Type: REGULAR Set Copy Indicator:

Copy Rules to New Term: Process Copy Indicator Setting:

REGISTRATION CHARGES AND FEES

Type	Copy	Sequence Number	Detail Code *	Category Code	Per Credit Charge *	Minimum Charge *	Maximum Charge *	Override *	Course Campus	Course Level	Course Attribute
R	<input checked="" type="checkbox"/>	1016	8165	TUI	0.00	13,264.00	13,264.00	<input checked="" type="checkbox"/>		R2	
R	<input checked="" type="checkbox"/>	1095	8165	TUI	0.00	-13,264.00	-13,264.00	<input checked="" type="checkbox"/>		R2	
R	<input checked="" type="checkbox"/>	1096	8166	TUI	0.00	13,264.00	13,264.00	<input checked="" type="checkbox"/>		R2	

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Student Curriculum **Registration Criteria** **Student/Course**

Level	Admission Term	Field of Study
Campus	Curricula	Curricula Student
College	Field of Study Type	Type
Degree	Field of Study Code	Curricula Rate
Program	Department	

Reversal
of tuition

Schedule Detail (SSADETL)

Course Reference Number (CRN)

X Schedule Detail SSADETL 9.3.10 (PROD) ADD RETRIEVE RELATED TOOLS

Term: 201920 CRN: 23728 Subject: DISS Course: 0920 Title: Continuing Dissertation Start Over

Section Links and Corequisites						Section Fees		Degree Program Attributes		Contract and Block Schedule Information			
SECTION FEES						Insert Delete Copy Filter							
Level	Detail Code *	Description			Amount *	Fee Type *	Duration Unit						
0520		Information Systems, PhD.			1,150.00	BILL							
« » 1 of 1 10 Per Page								Record 1 of 1					
Student Curriculum		Student											
STUDENT CURRICULUM RULES													
Level	Campus	College	Degree	Program	Field of Study Type	Field of Study Code	Department	Admission Term	Curricula Rate	Curricula Student Ty	...		
« » 1 of 1 10 Per Page													
Record 1 of 1													

Customer Service Inquiry (TSICSRV)

Auditing Tuition Charges

Detail
Codes

Customer Service Inquiry TSICSRV 9.3.5 (PROD)								
ID:		Holds:	Credit Limit:	Last Term Registered:	201920	Sum by Effective Date:	<input type="checkbox"/>	Start Over
ACCOUNT SUMMARY								
Detail Code *	Description *	Term *	Aid Year	Period	Charge	Payment	Balance	Effective Date *
0250	Law School Tuition	201920			19,995.00		6,445.00	
2008	Registration Fee	201920			30.00		0.00	
2025	NSU Stu Svcs Fee	201920			450.00		0.00	
3001	Insurance-Required Health	201920			970.00		0.00	
ITWT	International Wire Transfer	201920				15,000.00		0.00
0250	Law School Tuition	201830			19,550.00		0.00	
2008	Registration Fee	201830			30.00		0.00	
2025	NSU Stu Svcs Fee	201830			450.00		0.00	
3001	Insurance-Required Health	201830			1,277.00		0.00	
6003	Cancel Refund	201830			-7,500.00		-7,500.00	
6004	Refund	201830			7,500.00		0.00	
ITWT	International Wire Transfer	201830				21,307.00		0.00
LAS	Law Alumni Scholarship	201830	1718	201830		7,500.00		0.00
0250	Law School Tuition	201820			19,550.00		0.00	
2008	Registration Fee	201820			30.00		0.00	
2025	NSU Stu Svcs Fee	201820			450.00		0.00	
2120	Transcript Fee	201820			10.00		0.00	
2250	Law School-Laptop Comp...	201820			0.00		0.00	
2704	Replace Campus Card Fee	201820			25.00		0.00	
3001	Insurance-Required Health	201820			922.00		0.00	

Detail Codes

Record 1 of 37

DETAILS			
Query Balance	-1,055.00	Financial Aid Memo	0.00
Account Balance	-1,055.00	Balance	
Current Due	0.00	Financial Aid	
		Authorized Aid	0.00
		Balance	

SAVE

Student Course Registration (SFAREGS)

Auditing Tuition Charges

CRNs

CRN	Subject *	Course *	Section *	Grade Mode *	Credit Hours *	Bill Hours *	Attempted Hours	Time Status Hours	Status *	Level *	Appr Recd	Override	Part of Term
22250	LAW	1832	L01	1	1.000	1.000	1.000	1.000	RE	L1	<input type="checkbox"/>		L
22403	LAW	0651	L01	1	2.000	2.000	2.000	2.000	RE	L1	<input type="checkbox"/>		L
22376	LAW	0687	L01	1	2.000	2.000	2.000	2.000	RE	L1	<input type="checkbox"/>		L
22254	LAW	0775	L01	1	3.000	3.000	3.000	3.000	RE	L1	<input type="checkbox"/>		L
22259	LAW	4682	L01	1	3.000	3.000	3.000	3.000	RW	L1	<input type="checkbox"/>		L
22256	LAW	0997	L01	1	3.000	3.000	3.000	3.000	RW	L1	<input type="checkbox"/>		L

Record 1 of 6

Student Course Registration (SFAREGS)

Auditing Tuition Charges

Select Student Term

Student Rate Code

X Student Course Registration SFAREGS 9.3.10 (PROD)				ADD	RETRIEVE	RELATED	TOOLS
Term: 201920	ID: 05/31/2018	Holds:	View Current/Active Curricula: <input type="checkbox"/>	Print Bill: <input type="checkbox"/>	Print Schedule: <input checked="" type="checkbox"/>	Start Over	
STUDENT TERM							
Student Status *	AS	...	Active	Class	L3	Third Year Law, Day	
Student Type *	5	...	First-time first professional	Advisor			
Residence *	P	...	Pending Proof of FL Residence	Academic Standing			
Fee Assessment	LD19	...	Law Day CI 19 Tech Fee	Override Term			
Rate							
Last Term Attended	201850	Summer I 2018	Progress Evaluation				
Full or Part Time	<input checked="" type="radio"/> Full Time	<input type="radio"/> Part Time	<input type="radio"/> None	Override Term			
Block Schedule	LWD19	...	Combined Academic Standing				
Effective Term	201720	Fall 2016	Override Term				
Student Centric Cycle							

Student Course Registration (SFAREGS)

Tuition Indicators

Student Course Registration SFAREGS 9.3.10 (PROD)

Term: 201920 ID: Date: 05/31/2018 Holds: View Current/Active Curricula: Print Bill: Print Schedule:

Registration **Student Term** **Curricula** **Study Path** **Time Status**

Curriculum/Field of Study

Curriculum

Current	Activity	Key Sequence	Term	Term Description	End Term	End Term Description	Catalog Term	Catalog Term Description
<input checked="" type="checkbox"/>	ACTIVE	99	201720	Fall 2016			201720	Fall 2016

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Per Page

Curriculum **Status Details**

Program	JD_DAY	Juris Doctor-Day	College	LW	Shepard Broad College of Law
Level	L1	Day Program - Law	Degree	JD_DAY	Juris Doctor
Campus	1MC	Ft Lauderdale/Davie Campus	Start Date		End Date

FIELD OF STUDY

Current	Activity	Status	Term	Type	Type Description	Priority	Catalog	End Term
<input checked="" type="checkbox"/>	ACTIVE	INPROGRESS	201720	MAJOR	Major	1	201720	

Field of Study

Field of Study	L601	Law Day Division	Start Date	
Department	LAW	COL - Law	End Date	
Attached to Major			<input checked="" type="checkbox"/>	Rolled
Full or Part Time	FT	Full Time		

1 of 1 Record 1 of 1

Program

College

Level

Campus

Field of Study

Department

Innovation Quote

*“The mind that opens
to a new idea
never returns
to its original size.”*

- Albert Einstein



Contact Information

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