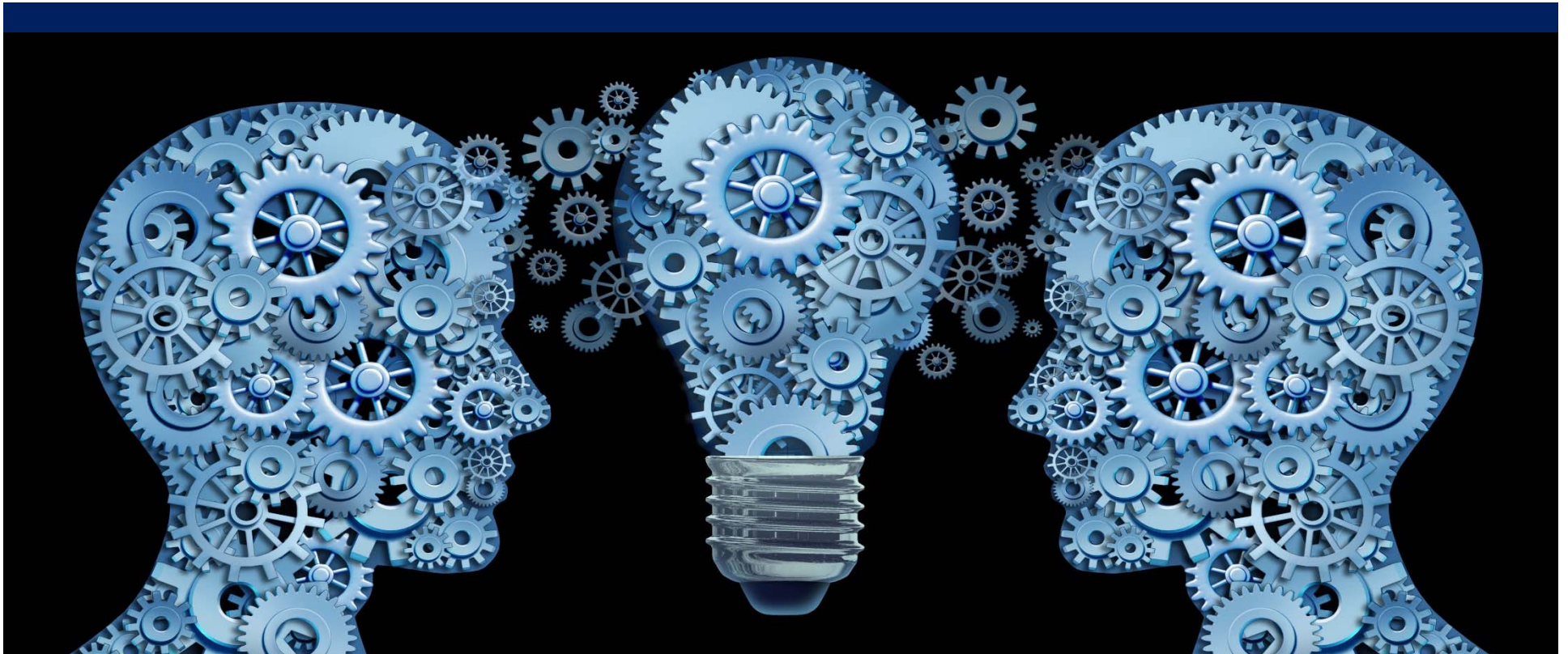


Fee Assessment

Howard Naser

Funds Disbursement Auditor and Fee Assessment



Objective

Upon completion of this presentation, you will know:

- How NSU tuition and other fees are added to a student's account
- Understand basic concepts of fee assessment
- Useful information for any employee responsible for managing student data



What is Fee Assessment?

Within Banner, we charge students (except University School) and continuing education attendees tuition and fees.

Fee Assessment uses programmed formulas by which all students who attend the university are charged:

- Set-up
- Baseline Charges
- Charges tied to Course Reference Number (CRN)
- Tracking Charges



Fee Assessment

- All course-related charges are placed on student accounts:
 - Tuition
 - Fees
 - NSU Student Services
 - Registration
 - Late Registration
 - Course-specific lab and technology



Registration Fee Assessment Rules (SFARGFE)

Banner Table

X

Registration Fee Assessment Rules SFARGFE 9.3.8 (PROD)

ADD

RETRIEVE

RELATED

TOOLS

Term: 201920 Fall 2018

Rule Type: LEVEL

Entry Type: REGULAR

Set Copy Indicator: ☐

Start Over

Copy Rules to New Term:

Copy

Process Copy Indicator Setting:

Copy

REGISTRATION CHARGES AND FEES

Insert

Delete

Copy

Filter

Type	Copy	Sequence Number	Detail Code *	Category Code	Per Credit Charge *	Minimum Charge *	Maximum Charge *	Override *	Course Campus	Course Level	Course Attribute
R	<input checked="" type="checkbox"/>	1	7440	TUI	0.00	-14,994.00	-14,994.00	<input type="checkbox"/>		L2	
R	<input checked="" type="checkbox"/>	2	0250	TUI	0.00	19,995.00	19,995.00	<input type="checkbox"/>		L1	
R	<input checked="" type="checkbox"/>	3	0250	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1	
R	<input checked="" type="checkbox"/>	4	0250	TUI	1,687.00	0.00	19,995.00	<input type="checkbox"/>		L1	
R	<input checked="" type="checkbox"/>	5	0250	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1	
R	<input checked="" type="checkbox"/>	6	0257	TUI	0.00	2,320.00	2,320.00	<input type="checkbox"/>		L1	
R	<input checked="" type="checkbox"/>	7	0250	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1	
R	<input checked="" type="checkbox"/>	8	0257	TUI	0.00	6,187.00	6,187.00	<input type="checkbox"/>		L1	
R	<input checked="" type="checkbox"/>	9	7440	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1	
R	<input checked="" type="checkbox"/>	10	0250	TUI	0.00	-19,995.00	-19,995.00	<input type="checkbox"/>		L1	

1 of 107

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Record 1 of 1069

Student Curriculum

Registration Criteria

Student/Course

Level

L2

...

Campus

...

College

...

Degree

...

Program

...

Admission Term

...

Curricula

Primary

▼

Field of Study Type

...

Field of Study Code

...

Department

...

Field of Study

Any

▼

Curricula Student

...

Type

...

Curricula Rate

...

Registration Fee Assessment Rules (SFARGFE)

Course Level

✕ Registration Fee Assessment Rules SFARGFE 9.3.8 (PROD)

Term: 201920 Fall 2018 Rule Type: LEVEL Entry Type: REGULAR Set Copy Indicator: ☐

Copy Rules to New Term: Process Copy Indicator Setting:

+ ADD + RETRIEVE + RELATED + TOOLS

Start Over

▼ REGISTRATION CHARGES AND FEES + Insert - Delete + Copy Filter

Filter Again ✕

Type	Copy	Sequence Number	Detail Code *	Category Code	Per Credit Charge *	Minimum Charge *	Maximum Charge *	Override *	Course Campus	Course Level	Course Attribute
R ▼	<input checked="" type="checkbox"/>	653	8162	TUI	0.00	18,160.00	18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	654	8162	TUI	0.00	-18,160.00	-18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	655	8161	TUI	0.00	15,892.00	15,892.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	656	8162	TUI	0.00	-18,160.00	-18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	657	8184	TUI	0.00	18,160.00	18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	658	7519	TUI	0.00	-2,268.00	-2,268.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	659	8162	TUI	0.00	-18,160.00	-18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	660	8183	TUI	0.00	18,160.00	18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	661	8183	TUI	0.00	-18,160.00	-18,160.00	<input checked="" type="checkbox"/>		R1	
R	<input checked="" type="checkbox"/>	662	8182	TUI	0.00	15,892.00	15,892.00	<input checked="" type="checkbox"/>		R1	

◀ ▶ 1 of 6 ▶ 10 Per Page Record 1 of 55

Student Curriculum

Level

Campus

College

Degree

Program

Registration Criteria

Admission Term

Curricula

Field of Study Type

Field of Study Code

Department

Student/Course

Field of Study

Curricula Student

Type

Curricula Rate

Banner Table

Student Course Registration SFAREGS 9.3.10 (PROD)

ADD

RETRIEVE

RELATED

TOOLS

Term: 201920

ID:

Date: 05/31/2018

Holds:

View Current/Active Curricula:

Print Bill:

Print Schedule:

Start Over

Registration

Student Term

Curricula

Study Path

Time Status

ENROLLMENT INFORMATION

Insert

Delete

Copy

Filter

Status *

EL

...

Eligible to Register

Status Date

05/11/2018

Minimum *

0.000

...

Source

MHRS

Reason

...

Maximum *

21.000

...

Source

MHRS

Process Block

R1D3332919

...

Delete All CRNs

Acceptance

Confirmed

None

Accepted

COURSE INFORMATION

Insert

Delete

Copy

Filter

Section Detail

View Detailed Results

CRN	Subject *	Course *	Section *	Grade Mode *	Credit Hours *	Bill Hours *	Attempted Hours	Time Status Hours	Status *	Level *	Appr Recd	Override	Part of Term
22470	PHRC	7730	HPD	7	6.000	6.000	6.000	6.000	RW	R1	<input type="checkbox"/>		R4
22464	PHRC	7710	HPD	7	6.000	6.000	6.000	6.000	RW	R1	<input type="checkbox"/>		R4
22467	PHRC	7720	HPD	7	6.000	6.000	6.000	6.000	RW	R1	<input type="checkbox"/>		R4
22726	PHRC	7802	HPD	P	1.000	1.000	1.000	1.000	RW	R1	<input type="checkbox"/>		R4

Error Flag

Status Type

1 of 1

10

Per Page

Record 1 of 4

ENROLLMENT TOTALS

Insert

Delete

Copy

Filter

Fees *

Y - Immediate assessment

Date

05/11/2018

Credit Hours

19.000

Bill Hours

19.000

CEU Hours

0.000

Fee Assessment Rules

Apply charges based on:

Course Levels	Each college has its own course level
Departments	Within each college
Programs	e.g. DOC_OT = Dr. of Occupational Therapy
Campuses	e.g. 1MC = Ft. Lauderdale/Davie Campus (main campus)
Colleges	Two letters identify the college SP = College of Psychology
Fields of Study	Major or Concentration

Registration Fee Assessment Rules (SFARGFE)

Revenue Allocation

Base
line
tuition

Registration Fee Assessment Rules SFARGFE 9.3.8 (PROD)

Term: 201920 Fall 2018 Rule Type: LEVEL Entry Type: REGULAR Set Copy Indicator: ☐

Copy Rules to New Term: Process Copy Indicator Setting:

REGISTRATION CHARGES AND FEES

Type	Copy	Sequence Number	Detail Code *	Category Code	Per Credit Charge *	Minimum Charge *	Maximum Charge *	Override *	Course Campus	Course Level	Course Attribute
R	<input checked="" type="checkbox"/>	1016	8165	TUI	0.00	13,264.00	13,264.00	<input checked="" type="checkbox"/>		R2	
R	<input checked="" type="checkbox"/>	1095	8165	TUI	0.00	-13,264.00	-13,264.00	<input checked="" type="checkbox"/>		R2	
R	<input checked="" type="checkbox"/>	1096	8166	TUI	0.00	13,264.00	13,264.00	<input checked="" type="checkbox"/>		R2	

Record 1 of 3

Student Curriculum Registration Criteria Student/Course

Level Admission Term Field of Study

Campus Curricula Curricula Student

College Field of Study Type Type

Degree Field of Study Code Curricula Rate

Program Department

Reversal
of tuition

Schedule Detail (SSADETL)

Course Reference Number (CRN)

X

Schedule Detail SSADETL 9.3.10 (PROD)

ADD

RETRIEVE

RELATED

TOOLS

Term: 201920 CRN: 23728 Subject: DISS Course: 0920 Title: Continuing Dissertation

Start Over

Section Links and Corequisites

Section Fees

Degree Program Attributes

Contract and Block Schedule Information

SECTION FEES

Insert

Delete

Copy

Filter

Level	Detail Code *	Description	Amount *	Fee Type *	Duration Unit
	0520	Information Systems, PhD.	1,150.00	BILL	

1 of 1

10 Per Page

Record 1 of 1

Student Curriculum

Student

STUDENT CURRICULUM RULES

Insert

Delete

Copy

Filter

Level	Campus	College	Degree	Program	Field of Study Type	Field of Study Code	Department	Admission Term	Curricula Rate	Curricula Student Ty
	...									

<

1 of 1

10 Per Page

>

Record 1 of 1

Customer Service Inquiry (TSICSRV)

Auditing Tuition Charges

Detail
Codes

Customer Service Inquiry TSICSRV 9.3.5 (PROD) ADD RETRIEVE RELATED TOOLS

ID: Holds: Credit Limit: Last Term Registered: 201920 Sum by Effective Date: Start Over

ACCOUNT SUMMARY Insert Delete Copy Filter

Detail Code *	Description *	Term *	Aid Year	Period	Charge	Payment	Balance	Effective Date *
0250	Law School Tuition	201920			19,995.00		6,445.00	
2008	Registration Fee	201920			30.00		0.00	
2025	NSU Stu Svcs Fee	201920			450.00		0.00	
3001	Insurance-Required Health	201920			970.00		0.00	
ITWT	International Wire Transfer	201920				15,000.00	0.00	
0250	Law School Tuition	201830			19,550.00		0.00	
2008	Registration Fee	201830			30.00		0.00	
2025	NSU Stu Svcs Fee	201830			450.00		0.00	
3001	Insurance-Required Health	201830			1,277.00		0.00	
6003	Cancel Refund	201830			-7,500.00		-7,500.00	
6004	Refund	201830			7,500.00		0.00	
ITWT	International Wire Transfer	201830				21,307.00	0.00	
LAS	Law Alumni Scholarship	201830	1718	201830		7,500.00	0.00	
0250	Law School Tuition	201820			19,550.00		0.00	
2008	Registration Fee	201820			30.00		0.00	
2025	NSU Stu Svcs Fee	201820			450.00		0.00	
2120	Transcript Fee	201820			10.00		0.00	
2250	Law School-Laptop Comp...	201820			0.00		0.00	
2704	Replace Campus Card Fee	201820			25.00		0.00	
3001	Insurance-Required Health	201820			922.00		0.00	

Record 1 of 37

DETAILS Insert Delete Copy Filter

Query Balance	-1,055.00	Financial Aid Memo	0.00
Account Balance	-1,055.00	Balance	
Current Due	0.00	Financial Aid	
		Authorized Aid	0.00
		Balance	

SAVE

Student Course Registration (SFAREGS)

Auditing Tuition Charges

Student Course Registration SFAREGS 9.3.10 (PROD)

Term: 201920 ID: Date: 05/31/2018 Holds: View Current/Active Curricula: ☐ Print Bill: ☐ Print Schedule: ☒ Start Over

Registration Student Term Curricula Study Path Time Status

ENROLLMENT INFORMATION

Status * Eligible to Register Status Date 04/10/2018 Minimum * 0.000 Source MHS Reason Maximum * 18.000 Source MHS Process Block LWD19 ☐ Acceptance ☐ Confirmed ☒ None ☐ Accepted

COURSE INFORMATION

Section Detail View Detailed Results

CRN	Subject *	Course *	Section *	Grade Mode *	Credit Hours *	Bill Hours *	Attempted Hours	Time Status Hours	Status *	Level *	Appr Recd	Override	Part of Term
22250	LAW	1832	L01	1	1.000	1.000	1.000	1.000	RE	L1	<input type="checkbox"/>		L
22403	LAW	0651	L01	1	2.000	2.000	2.000	2.000	RE	L1	<input type="checkbox"/>		L
22376	LAW	0687	L01	1	2.000	2.000	2.000	2.000	RE	L1	<input type="checkbox"/>		L
22254	LAW	0775	L01	1	3.000	3.000	3.000	3.000	RE	L1	<input type="checkbox"/>		L
22259	LAW	4682	L01	1	3.000	3.000	3.000	3.000	RW	L1	<input type="checkbox"/>		L
22256	LAW	0997	L01	1	3.000	3.000	3.000	3.000	RW	L1	<input type="checkbox"/>		L

Error Flag Status Type

1 of 1 Per Page Record 1 of 6

ENROLLMENT TOTALS

Fees * Y - Immediate assessment Date 04/12/2018 Credit Hours 14.000 Bill Hours 14.000 CEU Hours 0.000

CRNs

Student Course Registration (SFAREGS)

Auditing Tuition Charges

Select
Student
Term

Student
Rate
Code

X

Student Course Registration SFAREGS 9.3.10 (PROD)

ADD

RETRIEVE

RELATED

TOOLS

Term: 201920 ID: Date: 05/31/2018 Holds: View Current/Active Curricula: ☐ Print Bill: ☐ Print Schedule: ☒

Start Over

Registration

Student Term

Curricula

Study Path

Time Status

STUDENT TERM

Insert

Delete

Copy

Filter

Student Status *	AS ... Active	Class	L3 Third Year Law, Day
Student Type *	5 ... First-time first professional	Advisor	
Residence *	P ... Pending Proof of FL Residence	Academic Standing	<input type="text"/> ...
Fee Assessment	LD19 ... Law Day CI 19 Tech Fee	Override Term	
Rate		Progress Evaluation	<input type="text"/> ...
Last Term Attended	201850 Summer I 2018	Override Term	
Full or Part Time	<input checked="" type="radio"/> Full Time <input type="radio"/> Part Time <input type="radio"/> None	Combined Academic	<input type="text"/> ...
Block Schedule	LWD19 ... Day - 2019 Graduate	Standing	
Effective Term	201720 Fall 2016	Override Term	
Student Centric	<input type="text"/> ...		
Cycle			

Student Course Registration (SFAREGS)

Tuition Indicators

Student Course Registration SFAREGS 9.3.10 (PROD)

Term: 201920 ID: Date: 05/31/2018 Holds: View Current/Active Curricula: ☐ Print Bill: ☐ Print Schedule: ☒ Start Over

Registration Student Term Curricula Study Path Time Status

Curriculum/Field of Study

CURRICULUM Insert Delete Copy Filter

Replace Update Duplicate Roll to Outcome Apply to Graduate

Current	Activity	Key Sequence	Term	Term Description	End Term	End Term Description	Catalog Term	Catalog Term Description
<input checked="" type="checkbox"/>	ACTIVE	99	201720	Fall 2016			201720	Fall 2016

1 of 3 1 Per Page Record 1 of 3

Curriculum Insert Delete Copy Filter

Program	JD_DAY	...	Juris Doctor-Day	College	LW	...	Shepard Broad College of Law
Level	L1	...	Day Program - Law	Degree	JD_DAY	...	Juris Doctor
Campus	1MC	...	Ft Lauderdale/Davie Campus	Start Date		End Date	

FIELD OF STUDY Insert Delete Copy Filter

Attached Concentrations Inactivate

Current	Activity	Status	Term	Type	Type Description	Priority	Catalog	End Term
<input checked="" type="checkbox"/>	ACTIVE	INPROGRESS	201720	MAJOR	Major		1 201720	

Field of Study

Field of Study	L601	...	Law Day Division	Start Date	
Department	LAW	...	COL - Law	End Date	
Attached to Major				<input checked="" type="checkbox"/> Rolled	
Full or Part Time	FT	...	Full Time		

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Program

Level

Campus

College

Field
of Study

Department

Innovation Quote

*“The mind that opens
to a new idea
never returns
to its original size.”*

- Albert Einstein



Contact Information

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