

Fee Assessment

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Funds Disbursement Auditor & Fee Assessment
Bursar Office

Agenda

What is Fee Assessment?

Within BANNER, we charge students (except University School) and continuing education attendees. This presentation will provide you with the basic concepts of fee assessment.

- Set-up
- Baseline Charges
- Charges tied to Course Reference Number (CRN)
- Tracking Charges



Banner Table - SFARGFE

Oracle Fusion Middleware Forms Services: Open > SFARGFE

File Edit Options Block Item Record Query Tools Help

Registration Fee Assessment Rules SFARGFE 8.5.4 (PROD)

Term: 201820 Fall 2017 Rule Type: LEVEL Entry Type: REGULAR

Copy Rules to New Term Set Copy Indicator

Registration Charges and Fees

Type	Copy	Sequence Number	Detail Code	Category Code	Per Credit Charge	Minimum Charge	Maximum Charge	Override	Course Campus	Course Level	Course Attribute	User ID	Activity Date
P	R	1	7440	TUI	.00	-14,660.00	-14,660.00		L2		RJTREL	16-MAR-2017	
P	R	2	0250	TUI	.00	19,550.00	19,550.00		L1		RJTREL	16-MAR-2017	
P	R	3	0250	TUI	.00	-19,550.00	-19,550.00		L1		RJTREL	16-MAR-2017	
P	R	4	0250	TUI	1,650.00	.00	19,550.00		L1		RJTREL	16-MAR-2017	
P	R	5	0250	TUI	.00	-19,550.00	-19,550.00		L1		RJTREL	16-MAR-2017	
P	R	6	0257	TUI	.00	2,320.00	2,320.00		L1		RJTREL	14-MAR-2017	
P	R	7	0250	TUI	.00	-19,550.00	-19,550.00		L1		RJTREL	16-MAR-2017	
P	R	8	0257	TUI	.00	6,187.00	6,187.00		L1		RJTREL	14-MAR-2017	

Student Curriculum Registration Criteria Student/Course

Student Curriculum Rules

Level	Campus	College	Degree	Program	Admission Term	Curricula	Field of Study Type	Field of Study Code	Department	Field of Study
L2						Primary				Any
Curricula Student Type:					Curricula Rate:					

Can the rule be copied to other terms; check for Yes, uncheck for No.



Course Level - SFARGFE

Oracle Fusion Middleware Forms Services: Open > SFARGFE

File Edit Options Block Item Record Query Tools Help

Registration Fee Assessment Rules SFARGFE 8.5.4 (PROD)

Term: 201820 Fall 2017 Rule Type: LEVEL Entry Type: REGULAR

Set Copy Indicator Process Copy Indicator Setting

Registration Charges and Fees

Type	Copy	Sequence Number	Detail Code	Category Code	Per Credit Charge	Minimum Charge	Maximum Charge	Override	Course Campus	Course Level	Course Attribute	User ID	Activity Date
C	P	1	7440	TUI	.00	-14,660.00	-14,660.00		L2	L2	RJTREL	16-MAR-2017	
C	P	2	0250	TUI	.00	19,550.00	19,550.00		L1	L1	RJTREL	16-MAR-2017	
C	P	3	0250	TUI	.00	-19,550.00	-19,550.00		L1	L1	RJTREL	16-MAR-2017	
C	P	4	0250	TUI	1,650.00	.00	19,550.00		L1	L1	RJTREL	16-MAR-2017	
C	P	5	0250	TUI	.00	-19,550.00	-19,550.00		L1	L1	RJTREL	16-MAR-2017	
C	P	6	0257	TUI	.00	2,320.00	2,320.00		L1	L1	RJTREL	14-MAR-2017	
C	P	7	0250	TUI	.00	-19,550.00	-19,550.00		L1	L1	RJTREL	16-MAR-2017	
C	P	8	0257	TUI	.00	6,187.00	6,187.00		L1	L1	RJTREL	14-MAR-2017	

Student Curriculum Registration Criteria Student/Course

Student Curriculum Rules

Level	Campus	College	Degree	Program	Admission Term	Curricula	Field of Study Type	Field of Study Code	Department	Field of Study
L2										Any
Curricula Student Type:					Primary					
					Curricula Rate:					

Can the rule be copied to other terms; check for Yes, uncheck for No.



Banner Table - SFAREGS



Fee Assessment Rules

Fee Assessment rules apply charges based on:

- Course Levels – each college has its own course Level
- Departments – within each college
- Programs – e.g., DO_OST = Dr. of Occupational Therapy
- Campuses – 1MC = Ft. Lauderdale/Davie Campus (main campus)
- Colleges – 2 letters identify the college / SP College of Psychology
- Fields of Study – Major or Concentration



Revenue Allocation - SFARGFE

Base line
tuition

File Edit Options Block Item Record Query Tools Help

Registration Fee Assessment Rules SFARGFE 8.5.4 (PROD)

Term: 201820 Fall 2017 Rule Type: LEVEL Entry Type: REGULAR

Set Copy Indicator Process Copy Indicator Setting

Registration Charges and Fees											
Type	Sequence	Detail	Category	Per Credit	Minimum	Maximum	Override	Course	Course	Course	Activity
	Copy Number	Code	Code	Charge	Charge	Charge	Campus	Level	Attribute	User ID	Date
P	218	0510	TUI	775.00	.00	99,999.00		C2		RJTREL	04-APR-2017
P	226	0510	TUI	540.00	.00	99,999.00		C2		RJTREL	01-MAY-2017
P	227	0510	TUI	-775.00	-99,999.00	.00		C2		RJTREL	04-APR-2017
P											
P											
P											
P											
P											
P											
P											

Student Curriculum Registration Criteria Student/Course

Student/Course Rules

Student Attribute: Student Type: Student Rate: Residence: Visa: Class: POT:

Cohort: Assess by Course: Grade Mode: Instructional Method: Schedule Type:

Can the rule be copied to other terms; check for Yes, uncheck for No.



Course Reference Number – CRN / SSADETL



Auditing Tuition Charges - TSICSRV

Detail Codes

The screenshot shows a software interface for a customer service inquiry. The top menu bar includes File, Edit, Options, Block, Item, Record, Query, Tools, and Help. The title bar reads "Customer Service Inquiry TSICSRV 8.5.0.1 (PROD)". The main area features a search bar with fields for ID and Last Term Registered (201720), and checkboxes for "Sum by Effective Date" and "Holds". Below this is a "Account Summary" table with columns for Detail Code, Description, Term, Aid Year, Charge, Payment, Balance, and Effective Date. The table lists various financial transactions, such as tuition, fees, and loans, with their corresponding amounts and dates. At the bottom, there are summary boxes for Query Balance (17,000.00), Account Balance (17,000.00), Current Due (17,000.00), Other Memos (0.00), Financial Aid Memo Balance (-10,141.00), Authorized Aid Balance (0.00), and NSF (0).

Detail Code	Description	Term	Aid Year	Charge	Payment	Balance	Effective Date
9641	Master Card eBill Pmt-Thanh	201730			485.00	.00	
0250	Law School Tuition	201720		18,980.00		.00	
2025	NSU Stu Svcs Fee	201720		350.00		.00	
2250	Law School-Laptop Compu	201720		250.00		.00	
2686	Gold Circle Emg Loan Fee	201720		25.00		.00	
3001	Insurance-Required Health	201720		.00		.00	
6004	Refund	201720		13,025.00		.00	
6097	Gold Circle Emergency Loa	201720		475.00		.00	
D258	Law Seat Deposit	201720			500.00	.00	
DGPL	Dir. Graduate Plus Loan	201720	1617		15,120.00	6,859.00	
DU20	Dir. Unsub. Stafford Ln FA	201720	1617			10,141.00	



Auditing Tuition Charges - SFAREGS

CRNs



Auditing Tuition Charges - SFAREGS

Select Student Tab

Student Rate Code

File Edit Options Block Item Record Query Tools Help

Student Course Registration SFAREGS 8.9.2 (PROD)

Term: 201720 ID: Date: 01-JUN-2017 Holds: Y ***

View Current/Active Curricula Print Bill Print Schedule

Registration Student Term Curricula Study Path Time Status

Student Status: AS Active Class: BA Graduate below 18 credits

Student Type: 0 Undeclared Advisor: Martin, Tramaine Lucette Lenora

Residence: 0 Undeclared Academic Standing:

Fee Assessment Rate: BMB20 MBA On Campus 20% Tui Adj

Last Term Attended: 201650 Summer I 2016 Override Term:

Full or Part Time: Full Time Part Time None Progress Evaluation:

Block Schedule: Override Term:

Effective Term: 201720 Fall 2016 Combined Academic Standing:

Student Centric Cycle: Override Term:



Tuition Indicators - SFAREGS

Program

Level

Campus

College

Field of Study

Department

Student Course Registration SFAREGS 8.9.2 (PROD)

Term: 201820 ID: Date: 01-JUN-2017 Holds:

View Current/Active Curricula Print Bill Print Schedule

Registration Student Term Curricula Study Path Time Status

Curriculum Field of Study

Curriculum

Current: Activity: ACTIVE Term: 201750 End Term: Key Seq: 99 Record 1 of 2
Priority: 1 Program: MS_SBE Catalog: 201630 Level: B1 Campus: Y College: SB Degree: MS_SBE

Field of Study

Attached Concentrations: Inactivate:

Field of Study	Department	Start Date	End Date	Created	By
Human Resource Management	HCBE - Management	23-MAY-2017	RDSANT	23-MAY-2017	RDSANT
Business Administration	HCBE - Management	23-MAY-2017	RDSANT	23-MAY-2017	RDSANT

Full or Part Time: Start Date: End Date: Created: By

Attached Concentrations:

Field of Study	Department	Start Date	End Date	Created	By
Human Resource Management	HCBE - Management	23-MAY-2017	RDSANT	23-MAY-2017	RDSANT
Business Administration	HCBE - Management	23-MAY-2017	RDSANT	23-MAY-2017	RDSANT

Full or Part Time: Start Date: End Date: Created: By

Attached to Major:

Field of Study	Department	Start Date	End Date	Created	By
Human Resource Management	HCBE - Management	23-MAY-2017	RDSANT	23-MAY-2017	RDSANT
Business Administration	HCBE - Management	23-MAY-2017	RDSANT	23-MAY-2017	RDSANT

Full or Part Time: Start Date: End Date: Created: By

Current:

Activity: ACTIVE Priority: 1 Rolled: Field of Study: B517
Status: INPROGRESS Catalog: 201630 Department: BMGT
Term: 201750 End Term: Attached to Major:

Current:

Activity: INACTIVE Priority: 1 Rolled: Field of Study: B503
Status: INPROGRESS Catalog: 201630 Department: BMGT
Term: 201750 End Term: Attached to Major:

Current:

Activity: INACTIVE Priority: 1 Rolled: Field of Study: B517
Status: INPROGRESS Catalog: 201630 Department: BMGT
Term: 201750 End Term: Attached to Major:



Contact Information

- Barry Fennell – Director of Bursar's Office
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- Elizabeth Gutierrez – Assistant Director
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- John Trelo – Fund Disbursement Auditor and Fee Assessment
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A faint background image of architectural blueprints, including floor plans and structural drawings, is visible across the slide.

A building is not something
you finish. A building is
something you start.

-Steward Brand-

