

INCOME VERIFICATION FORM 2008-2009

Name _____ NSU ID: N _____

The federal government requires colleges to collect this information to verify what you reported on your FAFSA. Colleges cannot award federal financial aid to you until they receive this information. Please complete Sections I, II, IV and V if INDEPENDENT, and Sections I, II, III, IV, and V if DEPENDENT. Return this form to the Office of Student Financial Assistance. **THIS FORM MUST BE SIGNED BY STUDENT (and PARENT, if DEPENDENT per the FAFSA).**

SECTION I

STUDENTS (& SPOUSE) 2007 INCOME INFORMATION (Tax returns include the 2007 IRS income 1040, 1040 A, 1040 EZ, a tax return from Puerto Rico or a foreign income tax return)

Please check one box:

- I did or will send a signed copy of my 2007 tax form to NSU.
- I am married, but filed separate. I will send a signed copy of my spouse's 2007 tax return to NSU.
- I (and spouse, if married) will not and am not required to file a 2007 tax return.

PARENT'S 2007 INCOME INFORMATION (If dependent per the FAFSA definition) (Tax returns include the 2007 IRS income 1040, 1040 A, 1040 EZ, a tax return from Puerto Rico or a foreign income tax return)

Please check one box:

- I did or will send a signed copy of my parent's 2007 tax return to NSU.
- My parent(s) will not file and are not required to file a 2007 U.S. income tax return.

<u>SECTION II</u> STUDENT/SPOUSE	<u>UNTAXED INCOME AND RESOURCES</u> If NONE, enter \$0. DO NOT LEAVE BLANK Please report YEARLY amounts	<u>SECTION III</u> PARENTS
\$	Social Security Benefits Received	\$
\$	Child Support RECEIVED	\$
\$	Deferred Income, Box #12 a-d of W-2, Codes D, E, F, G, H & S	\$
\$	Support from Others	\$
\$	Combat Pay (tax filer's only)	\$
\$	Unreported earnings from work	\$
\$	Other (specify):	\$

SECTION IV - FAMILY INFORMATION - Complete as follows: (1) **Dependent Students** – Include your parent(s) (including stepparent), and their children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when applying for Federal Student Aid; and other people who now live with your parents and who will receive more than half support from them from July 1, 2008 through June 30, 2009; (2) **Independent Students**, include your spouse (if applicable) and your children who receive more than half of their support from you, and other people who live with you and will receive **more than half support from you** (and/or spouse) from July 1, 2008 through June 30, 2009. Write name of college for any household member (**excluding parents**) who will attend at least half time from July 1, 2008 through June 30, 2009 and will be enrolled in a degree/diploma/certificate program.

	Name	Age	Relationship	Name of College Person is Attending for 2008-2009
1.			SELF	NOVA SOUTHEASTERN UNIVERSITY
2.				
3.				
4.				
5.				
6.				

SECTION V - CERTIFICATION AND SIGNATURES

We certify that all the information on this form is complete and accurate.

Student Signature _____ Date: _____

Parent's Signature _____ Date: _____
 (Dependent students only)

**Mail or fax this form to the NSU Office of Student Financial Assistance
(over)**

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Please review the following Worksheets A and B items (as utilized on the FAFSA) to determine if you have any untaxed income to include in Section II (and III, for parents of dependent students) on the reverse side.

Worksheet A

1. Earned income credit from IRS Form 1040-line 66a; 1040A – line 40a; 1040EZ-line 8a.
2. Additional child tax credit from IRS form 1040 – line 68 or 1040A – line 41.
3. Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.
4. Social Security Benefits received that were not taxed (such as SSI), for all household members as reported in question 90 (or 66 for your parents) on the FAFSA.

Worksheet B

1. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S.
2. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – total of lines 28 + 32 or 1040A – line 17.
3. Child support received for all children. **Don't include foster care or adoption payments.**
4. Tax exempt interest income from IRS Form 1040 – line 8b or 1040A -line 8b.
5. Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18.
6. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A –lines (11a minus 11b). **Exclude rollovers.** If negative, enter a zero.
7. Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). **Exclude rollovers.** If negative, enter a zero.
8. Credit for federal tax on special fuels from IRS Form 4136 – line 17 – non-farmers only.
9. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).
10. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
11. Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability etc. Tax filers only: report combat pay not included in adjusted gross income (Q35 and Q 79 of the FAFSA)

Don't include: student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible-spending arrangements (e.g., cafeteria plans).

12. Money **received**, or any money paid on your behalf (e.g., bills) not reported elsewhere on this form (parents of dependent students do not need to include this as untaxed income).